Brief Review

A Brief Etymology of the Collateral Circulation

James E. Faber, William M. Chilian, Elisabeth Deindl, Niels van Royen, Michael Simons

Abstract—It is well known that the protective capacity of the collateral circulation falls short in many individuals with ischemic disease of the heart, brain, and lower extremities. In the past 15 years, opportunities created by molecular and genetic tools, together with disappointing outcomes in many angiogenic trials, have led to a significant increase in the number of studies that focus on: understanding the basic biology of the collateral circulation; identifying the mechanisms that limit the collateral circulation’s capacity in many individuals; devising methods to measure collateral extent, which has been found to vary widely among individuals; and developing treatments to increase collateral blood flow in obstructive disease. Unfortunately, accompanying this increase in reports has been a proliferation of vague terms used to describe the disposition and behavior of this unique circulation, as well as the increasing misuse of well-ensconced ones by new (and old) students of collateral circulation. With this in mind, we provide a brief glossary of readily understandable terms to denote the formation, adaptive growth, and maladaptive rarefaction of collateral circulation. We also propose terminology for several newly discovered processes that occur in the collateral circulation. Finally, we include terms used to describe vessels that are sometimes confused with collaterals, as well as terms describing processes active in the general arterial–venous circulation when ischemic conditions engage the collateral circulation. We hope this brief review will help unify the terminology used in collateral research. (Arterioscler Thromb Vasc Biol. 2014;34:1854-1859.)

Key Words: collateral circulation ■ myocardial ischemia ■ peripheral arterial disease ■ stroke

The collateral circulation is a network of specialized endogenous bypass vessels that is present in most tissues and provides protection against ischemic injury caused by ischemic stroke, coronary atherosclerosis, peripheral artery disease, and other conditions and diseases. Unfortunately, this protection falls far short in a large fraction of individuals because of differences in the number or diameter of these vessels present before—or their ability to undergo adaptive growth after—the onset of occlusive disease. Not surprising then are the increasing number of reports in literature that focus on: understanding the basic biology of collateral circulation; identifying the genetic, cellular, and environmental mechanisms that limit the collateral circulation’s capacity in many individuals to provide alternative routes of flow; devising methods to measure collateral extent, which varies widely among individuals; and developing treatments to increase collateral blood flow in obstructive disease. Indeed, it is becoming evident that collaterals differ so much from arteries, capillaries, and veins in phenotypic and functional properties that they might well be considered a third circulation along with the general arterial–venous and lymphatic circulations. However, much less is known about collateral circulation.

Accompanying the increased number of studies on collateral circulation in tissues is a mushroom-like proliferation of vague terms used to describe the disposition and behavior of these peculiar vessels. Webster’s dictionary defines collateral as coinciding in tendency or effect. Accordingly, a collateral vessel would be one capable of supplying flow to an area normally supplied by another vessel, that is, coinciding in effect. However, the term has other common meanings, as shown by the many mishits returned by a PubMed or Google search on collateral, when the searcher’s interest would be collateral circulation rather than arteriovenous shunts, recurrent nerves, ligaments, roadways, or real estate purchases. Moreover, in addition to the proliferation of ambiguous terms, there is increasing misuse of well-ensconced ones by new (and old!) students of collateral circulation.

To help collaterologists better communicate with each other and with the outsider looking in, we offer here a brief glossary of, hopefully, readily understandable terms that are often used to denote the formation, adaptive growth, and maladaptive rarefaction of collateral circulation. We also include terms used to describe vessels that are sometimes confused with collaterals, or processes active in the general arterial–venous circulation that accompany ischemic conditions that engage the collateral circulation. We hope this modest attempt at unifying the terminology used in study of collateral circulation encourages practitioners to send us feedback and additional terms that we may have missed. Where needed, the definition of a term is followed in parentheses by terms, both old and new.

Received on: May 2, 2014; final version accepted on: June 26, 2014.
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© 2014 American Heart Association, Inc.
Arterioscler Thromb Vasc Biol is available at http://atvb.ahajournals.org
DOI: 10.1161/ATVBAHA.114.303929

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that have been used but are either less clear and we suggest better avoided or used with caution, or are/have been used in other areas of vascular research to mean something different, thus creating an opportunity for confusion. Lastly, given the availability of many reviews addressing the collateral circulation and the general vascular terms discussed below, as well as the nature and limited space format of this commentary, we provide a limited number of representative references when the issue at hand is less widely known, not addressed in the reviews, or has only recently been described.

Collaterals
These are naturally occurring artery-to-artery or arteriole-to-arteriole anastomoses present in healthy tissues that increase their anatomic diameter, that is, outwardly remodel, in obstructive disease (Figure). Because they cross-connect 2 feed arteries or the crowns of adjacent arterial trees, respectively, blood flow along their length comes from opposite directions in the healthy tissue at baseline. This results in a to-and-fro flow that prevents hemostatic thrombosis, resulting in little or no net flow at a point generally near the midpoint of the collateral. Thus, collaterals reside in a unique hemodynamic environment of low and oscillatory shear stress. Collaterals should not be confused with arteriovenous anastomoses (shunt vessels), which have long been called collaterals in some clinical areas (eg, lung). Two types of collaterals are distinguished:

Collateral Arteries
These are artery-to-artery anastomoses that tend to be present in similar locations among human and other mammalian species. They usually carry explicit names in human, for example, superior ulnar collateral artery, genicular artery and other anastomotic arteries around elbows, knees, and other articulations; palmar and plantar arch collaterals, ileolumbar-superior epigastric communicating artery, bronchial-to-pulmonary vein arteries, other collateral arteries in the abdomen and thorax; and anterior and posterior communicating arteries/collaterals of the circle of Willis. Compared with microvascular collaterals (defined below), collateral arteries in healthy young adults generally exhibit minimal or no tortuosity, undergo considerably less anatomic lumen enlargement on a percentage basis (remodeling) in response to a chronic increase in shear stress in obstructive disease, and form during embryogenesis by a different process (discussed below).

Microvascular Collaterals
These are arteriole-to-arteriole anastomoses that cross-connect a small fraction (generally <0.05%) of arterioles in the crowns of adjacent arterial trees. They are on average <100 μm in diameter in most healthy species, including in human (Figure) and are present in most but not all tissues (eg, absent in the retinal circulation and noncapsular kidney except in rare circumstances). Examples include pial (leptomeningeal) collaterals of the brain and spinal cord, coronary collaterals, collaterals in skeletal muscle and skin. Depending on species and tissue, several collaterals may have artery-size calibers (>150 μm; the diameter generally used to distinguish arterioles from arteries), for example, in the healthy heart and between the crowns of the superior and inferior epigastric and other thoracoabdominal artery trees. Characteristics of microvascular collaterals include significant tortuosity even in young adults, outward remodeling of their lumen diameters generally by 5- to 10-fold in humans with occlusive disease and, at least in mouse strains, large genetic background–dependent variability in their number, diameter, and remodeling. Because many collateral arteries carry explicit names (as given above), the use of term collaterals alone will usually imply the population of microvascular collaterals in a given tissue.

Collateral arteries and microvascular collaterals usually have ≥1 side branches. Thus, besides presumably helping to optimize regional metabolic control of oxygen delivery in healthy tissues, collaterals also serve as scaffolds for delivery of blood flow to parenchymal tissue within the collateral zone (watershed) between adjacent artery trees.

The above collateral vessels are further distinguished from other types of arterial anastomoses that are collateral-like but are not denoted as collaterals per se. There are two types:

Intratree Anastomoses
These are arteriole-to-arteriole anastomoses that, where present, connect adjacent branches within a given tree. They are...
present in many tissues, for example, in heart, skeletal muscle, intestinal mesentery, and the cerebral cortex of many species (eg, rat but not mouse). Like collaterals, they can have opposing flow at their midpoint. They also serve the same endogenous bypass function of collaterals if an adjacent branch becomes obstructed. However, because they protect much less tissue, do not interconnect separate arterial trees, are much shorter, and have little or no tortuosity, they are denoted with a unique term.

Arcade Arteries
These are arteries that often take an arching course and may or may not, depending on the individual, anastomose with another artery, for example, gastric and omental arcade arteries, marginal mesenteric arteries, pancreaticoduodenal arcade, gastroepiploic artery, internal thoracic artery, collateral intercostal artery, vasa vasorum of the aorta, and arteries supplying long axial structures (eg, bile duct, trachea, spinal cord). These are collateral arteries and microvascular collaterals that are present in healthy tissues, that is, free of arterial obstruction (Figure). A healthy tissue at rest has little or no pressure drop across its collaterals, thus little or no net collateral flow between the interconnected trees. This causes even high-resolution, flow-based imaging methods (eg, laser speckle contrast) to be blind to the presence of native collaterals until obstruction is induced. Also, microvascular collaterals in healthy tissues are generally below the resolution of conventional in vivo angiographic methods. Thus, the functional importance of native collaterals in many tissues was doubted for many years. However, improvements in vascular casting and other anatomic techniques (eg, 3-dimensional reconstruction with micro-computed tomography or cryomicrotome), Doppler and other flow-mediated process and in certain tissues from factors released in the ischemic environment, as well as by periodic or sustained, or partial or complete, obstruction of flow in one of the adjacent arterial trees, which causes unidirectional flow across the collateral(s). It requires days to weeks for the final new diameter to be achieved, depending on tissue, species, and amount of remodeling. It is usually accompanied by an increase in collateral length, resulting in increased tortuosity (synonym: collateral remodeling; Figure; avoid: collateral dilation, because dilation denotes a sudden increase in vessel diameter because of relaxation of smooth muscle; collateral dilation or expansion, because these terms are variably used to mean either anatomic lumen enlargement or dilation; collateral development or formation, because these terms are also used to denote de novo vessel formation in the embryo or after birth; collateral growth, because this is often used as a synonym for arteriogenesis but does not distinguish it from the formation of new collaterals (see collateralogenesis below; avoid: collateralization.)

Native Collaterals
These are collateral arteries and microvascular collaterals that are present in healthy tissues, that is, free of arterial obstruction (Figure). A healthy tissue at rest has little or no pressure drop across its collaterals, thus little or no net collateral flow between the interconnected trees. This causes even high-resolution, flow-based imaging methods (eg, laser speckle contrast) to be blind to the presence of native collaterals until obstruction is induced. Also, microvascular collaterals in healthy tissues are generally below the resolution of conventional in vivo angiographic methods. Thus, the functional importance of native collaterals in many tissues was doubted for many years. However, improvements in vascular casting and other anatomic techniques (eg, 3-dimensional reconstruction with micro-computed tomography or cryomicrotome), Doppler and other flow-mediated process and in certain tissues from factors released in the ischemic environment, as well as by periodic or sustained, or partial or complete, obstruction of flow in one of the adjacent arterial trees, which causes unidirectional flow across the collateral(s). It requires days to weeks for the final new diameter to be achieved, depending on tissue, species, and amount of remodeling. It is usually accompanied by an increase in collateral length, resulting in increased tortuosity (synonym: collateral remodeling; Figure; avoid: collateral dilation, because dilation denotes a sudden increase in vessel diameter because of relaxation of smooth muscle; collateral dilation or expansion, because these terms are variably used to mean either anatomic lumen enlargement or dilation; collateral development or formation, because these terms are also used to denote de novo vessel formation in the embryo or after birth; collateral growth, because this is often used as a synonym for arteriogenesis but does not distinguish it from the formation of new collaterals (see collateralogenesis below; avoid: collateralization.)

Collateral Recruitment
This refers to the induction of flow from an adjacent arterial tree(s) to the obstructed tree across a collateral(s) (Figure). This is caused by sudden or chronic obstruction, which creates a pressure drop across the collateral network (avoid: active/patent/open collaterals, since native collaterals have not been observed to reside in a constricted, closed state.)

Arteriogenesis
This refers to anatomic increase in lumen area and wall thickness of a collateral vessel. This is induced by a shear stress–mediated process and in certain tissues from factors released in the ischemic environment, as well as by periodic or sustained, or partial or complete, obstruction of flow in one of the adjacent arterial trees, which causes unidirectional flow across the collateral(s). It requires days to weeks for the final new diameter to be achieved, depending on tissue, species, and amount of remodeling. It is usually accompanied by an increase in collateral length, resulting in increased tortuosity (synonym: collateral remodeling; Figure; avoid: collateral dilation, because dilation denotes a sudden increase in vessel diameter because of relaxation of smooth muscle; collateral dilation or expansion, because these terms are variably used to mean either anatomic lumen enlargement or dilation; collateral development or formation, because these terms are also used to denote de novo vessel formation in the embryo or after birth; collateral growth, because this is often used as a synonym for arteriogenesis but does not distinguish it from the formation of new collaterals (see collateralogenesis below; avoid: collateralization.)

Of note, the term arteriogenesis with its above definition was introduced nearly 2 decades ago and has since been used in a majority of studies on collateral circulation to denote the above process. However, the term has also acquired several different meanings: (1) Arteriogenesis was used in several earlier reports to describe the outgrowth of surrounding arterioles into prolactinomas in the anterior pituitary and into surgically placed plastic meshes. (2) It is also used in developmental biology to indicate the formation of artery trees in the embryo by remodeling of the primary embryonic capillary plexus (termed tree formation or arterial morphogenesis, discussed below). (3) Furthermore, arteriogenesis has been used to denote an increase in the size (territory) of an arterial tree during postnatal tissue growth or because of other conditions or experimental interventions (termed tree growth, discussed below).

Other notes: Arteriogenesis has often been used to denote the remodeling of native microvascular collateral arterioles into arteries, sometimes accompanied by the statement that the former have little or no importance until they remodel into functional arteries. However, it is becoming more widely appreciated that, depending on their extent, native microvascular collaterals can provide significant functional flow that substantially lessens ischemic tissue injury after sudden arterial obstruction before they remodel. Improved (or impaired) arteriogenesis/collateral remodeling is often invoked as the sole mechanism underlying an experimental intervention that results in an increase (or decrease) in recovery...
of blood flow to a tissue over time after arterial obstruction, although other mechanisms may be involved (albeit generally with less impact) that are capable of causing or contributing to this, for example, angiogenesis (increased capillary number) or changes in pressure and resistance above or below the collateral network—the latter from vasoactive, edematous, or leukocyte–platelet adhesive mechanisms.

Collateral Regression
This is a process of reverse remodeling that occurs after removal of an obstruction (eg, after stenting) or in the setting of sudden obstruction wherein several native collaterals sometimes remodel more and thus become dominant over others that regress back toward their native diameters. If the aforementioned scenarios lead to loss of collaterals that were formerly present, rather than regression below threshold for detection, this would constitute collateral regression (see below), although such has not been described in the literature.

Collateral Rarefaction
This refers to a loss of native collateral number or a decrease in collateral diameter from that present in the healthy adult (Figure). Studies in mice have found that a decrease in the number and diameter of microvascular collaterals occurs with aging, endothelial dysfunction, and the presence of certain other cardiovascular risk factors and diseases—findings supported by recent studies in humans (avoid: pruning in this context because it is better used to denote the process during normal development of removal of a portion of the branches from a nascent capillary plexus, eg, in the developing retinal vasculature and the removal during the first few weeks after birth of a fraction of the nascent arteriole anastomoses that form during collaterogenesis in the mouse embryo).

Collaterogenesis
This refers to the formation of collaterals during embryonic and postnatal development to yield the collateral extent present in the healthy adult tissue. There are two types:

Arterial Collaterogenesis
Based mostly on studies of the origin of collateral arteries of the circle of Willis where it has been studied in detail, arterial collaterals present in the adult may arise by either retension of a vessel(s) present early in embryonic development (embryonic remnant) or by a different collateral connection that replaces the early vessel later in development. This results in the variable presence, diameter, and location of arterial collaterals among adults (eg, presence in the adult of embryonic [remnant] versus adult morphology/pattern of the posterior communicating collateral arteries of the circle of Willis).

Microvascular Collaterogenesis
Based on studies in mouse brain where the process can be studied with fidelity, collaterals form during gestation relatively late, after the arterial trees have been formed (Figure). The nascent collaterals then become invested with smooth muscle cells, increase their diameter, and reduce their number by a pruning process. This process of maturation of collateral circulation is completed during the first several weeks after birth, resulting in the collateral number and diameter present in the adult. Coronary collaterogenesis in humans also occurs relatively late (19–39 weeks of gestation), after coronary artery tree formation (weeks 8–16).

Neocollateral Formation
This refers to de novo formation of additional or new microvascular collaterals after arterial obstruction in the adult (Figure). Whether this occurs has long been debated, because previous studies were unable to exclude the possibility that newly detected collaterals in the setting of arterial obstruction were native collaterals that had escaped detection until they had remodeled. However, neocollateral formation has recently been reported after acute arterial occlusion in murine brain and skeletal muscle. Supporting the concept that neocollaterals can form in humans is the well-known detection of an apparent profusion of ectopic microvascular collaterals in patients with moyamoya syndrome, the salutary effect of the encephaloduro–arteriosynangiosis surgical procedure used in certain types of cerebral artery occlusion not amenable to thrombolysis or thrombectomy and the Vineberg procedure that antedated coronary artery bypass grafting.

The following are terms describing processes often active in the general arterial–venous circulation when ischemic conditions engage the collateral circulation. They are also sometimes used to include or even denote collateral remodeling/arteriogenesis or neocollateral formation, which can result in confusion.

Arterialization
This refers to an increase in number or length of the distal-most arterioles of an arterial tree, that is, an increase in territory of an artery tree in the adult. It is caused by chronic exercise or muscle loading, chronic dilation–induced increase in wall stress within a tree, and in certain experimental settings showing that arteriogenesis depends on a distinct signaling cascade. Evidence supports involvement of muralization by smooth muscle cells of pre-existing or newly formed capillaries, followed by lumen enlargement and wall thickening, a process that has also been associated with neocollateral formation. A related process, distal muscularization, occurs in pulmonary hypertension, where small precapillary arterioles that normally lack smooth muscle cells become invested with smooth muscle actin–expressing cells. Note that arteriализation is also used to denote the changes in thickness of a donor vein after arterial bypass grafting or pathological conditions such as in the portal vein in acute liver failure.

Tree Growth
This refers to the process during gestation, postnatal tissue growth, vascular hypertrophy or other conditions of an increase in anatomic territory of an artery or vein tree. It is often quantified as an increase in the diameter of its trunk and branches, branch number, branch length, number of branching orders, and number of branches each order has (synonym: arterialization when referring to arterial trees in the adult).
Angiogenesis
This refers to the formation of capillaries from pre-existing capillaries. Two variations are distinguished, based on time of occurrence:

Embryonic Angiogenesis
This refers to the formation of additional capillaries in the embryonic plexus and certain elongated capillary vessels (eg, intersomitic vessels sprouting from the dorsal aortae) because of sprouting from existing capillaries and intussusception of pre-existing capillaries. (Confusion may arise with use of the term, angiogenesis, to include the subsequent embryonic remodeling of the plexus into artery and vein trees—a process that is also denoted arterial and venous morphogenesis.)

Postnatal/Adult Angiogenesis
This refers to an increase in capillary number or length caused by sprouting or intussusception that occurs in a tissue during growth to adulthood, adaptive hypertrophy, or changes in metabolism (eg, skeletal muscle fiber–type switching). It also accompanies repair and pathological processes (eg, tissue injury, ischemia, inflammation, tumor growth). In certain tissues, the capillary plexus forms after birth and then undergoes remodeling into artery and vein trees (eg, mouse retina).

Importantly, the term angiogenesis is sometimes used as a general term to denote the de novo formation or increase in diameter, length, or branching of any type of vessel in any type of physiological, pathological, or therapeutic setting during gestation and thereafter. However, this general use of the term is subject to confusion.

Therapeutic Angiogenesis
This is a general term used to denote a pharmacological (or other therapeutic) stimulation of vessel growth or new vessel formation, resulting in an increase in tissue blood flow at baseline or at maximal dilation after acute or chronic arterial obstruction. It is attributable to ≥1 of the following in response to a treatment administered before or after onset of arterial obstruction: (1) increased number of capillaries (angiogenesis), (2) remodeling of native collaterals, (3) neocollateral formation, and (4) arterialization. However, in addition to potential contributions of these mechanisms, such increases in flow can also be caused by an increase in perfusion pressure or decrease in resistance above or below a collateral network whose extent is unchanged. Given the above, and because the term does not denote an underlying mechanism(s), its meaning can be misapplied or misinterpreted if the context is not made clear. Thus far, no therapeutics that augment angiogenesis or collateral remodeling in patients have been approved, although several are under investigation (synonym: therapeutic revascularization, which usually refers to abolishment or lessening of the deficiency of perfusion in obstructive conditions by ≥1 of the above mechanisms. However, several different endovascular and surgical arterial procedures are also termed revascularization.)

Neovascularization
This is a synonym for therapeutic angiogenesis. However, because it can also mean physiological or pathological (eg, inflammatory) vessel growth, per the above mechanisms, its use is subject to the same limitations as therapeutic angiogenesis (synonym: neovessel formation).

Acknowledgments
We thank the members of our laboratories for thoughtful comments during the preparation of this article.

Sources of Funding
Supported by National Institutes of Health grants R01 HL111070, NS083633 (J.E. Faber), HL083366, HL115114, Fibus Family Foundation (W.M. Chilian), Fritz Bender Stiftung (E. Deindl), R01 HL 084619, P01 HL107205 and Leducq Foundation ARTERMIS Network (M. Simons).

Disclosures
None.

References


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Arterioscler Thromb Vasc Biol. 2014;34:1854-1859; originally published online July 10, 2014;
doi: 10.1161/ATVBAHA.114.303929
Arteriosclerosis, Thrombosis, and Vascular Biology is published by the American Heart Association, 7272
Greenville Avenue, Dallas, TX 75231
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Print ISSN: 1079-5642. Online ISSN: 1524-4636

The online version of this article, along with updated information and services, is located on the
World Wide Web at:
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